

●► **Fresenius Kabi** *(EMA, CHMP, Approval, Denosumab)*

Fresenius Kabi's denosumab biosimilars received a positive recommendation from the CHMP for osteoporosis and bone conditions, expanding their portfolios in autoimmune and oncology treatments. EC approval is anticipated in Q3 2025

●► **Bio-Thera & Hikma Pharmaceuticals** *(FDA, Biosimilar, Approval, Denosumab)*

Bio-Thera Solutions and Hikma Pharmaceuticals announced the FDA approval of STARJEMZA (ustekinumab-hmny)

●► **Sandoz** *(US, Launch, Biosimilar, Denosumab)*

Sandoz expands its US biosimilar portfolio with the launch of WYOST and JUBBONTI, the first interchangeable denosumab biosimilars approved by the FDA

●► **Samsung Bioepis** *(US, FDA, Adalimumab)*

The FDA has designated Samsung Bioepis and Organon's HADLIMA as fully interchangeable with HUMIRA, covering all high- and low-concentration formulations and device types



●► **Formycon and Fresenius Kabi** *(Canada, Launch, Ustekinumab)*

Formycon AG and Fresenius Kabi launched OTULFI, an ustekinumab biosimilar, in Canada following Health Canada's approval in December 2024

●► **TQ Therapeutics** *(Acquisition, Cellular therapy)*

TQ Therapeutics acquired Juno Therapeutics, thereby enhancing its capabilities in cellular therapies

●► **Alvotech** *(Collaboration, EU)*

Alvotech and Advanz Pharma are broadening their European biosimilar partnership with three new candidates, including ILARIS, KESIMPTA and an undisclosed candidate

●► **Sanofi** *(Acquisition, Immunology)*

Dren Bio's DR-0201 has joined Sanofi's leading immunology pipeline following the completion of the acquisition



●▶ **Eli Lilly**

(Acquisition, Neurology)

Lilly is strengthening its pain portfolio with the acquisition of SiteOne Therapeutics, targeting chronic pain with a novel Nav1.8 inhibitor

●▶ **Astellas**

(DC, Collaboration)

Astellas has secured exclusive global rights (excluding greater China) to Evopoint's promising CLDN18.2 ADC, XNW27011, for the treatment of solid tumors, including gastric and pancreatic cancers

●▶ **BioNTech**

(Collaboration, ADC, Solid tumors)

BioNTech's BNT327, a next-generation bispecific antibody targeting multiple solid tumor types, has entered into global co-development and co-commercialization with BMS

●▶ **Moderna**

(Approval, FDA, COVID-19)

The FDA has approved mNEXSPIKE mRNA-1283, Moderna's latest COVID-19 vaccine, for individuals aged 65 and older, as well as for at-risk populations



●► **Roche** *(Clinical trials, Breast cancer)*

Roche's Itovebi has demonstrated a significant survival advantage in patients with PIK3CA-mutated, HR-positive, HER2-negative advanced breast cancer, reducing the risk of death by over 30% according to a Phase 3 study

●► **Sanofi** *(Acquisition, Immunology)*

Sanofi to acquire Blueprint Medicines, accelerating its ambitions in immunology with an approved rare disease drug and promising early-stage assets

●► **Kura Oncology** *(FDA, NDA)*

Kura Oncology and Kyowa Kirin have announced the FDA's acceptance of the ziftomenib NDA for R/R NPM1-mutant AML, with a PDUFA target action date set for November 30, 2025

●► **Nxera Pharma** *(Collaboration)*

Nxera Pharma's collaboration with Eli Lilly has progressed, marking a significant development milestone in their metabolic disease program

