

●▶ **Nanoscope Therapeutics**

*( Rare Disease, Eye Disease )*

Nanoscope Therapeutics starts rolling BLA submission to the FDA for MCO-010, the first gene-agnostic therapy for retinitis pigmentosa

●▶ **Praxis**

*( Breakthroughs, Epilepsy )*

Praxis's relutrigine has been granted FDA breakthrough status for the treatment of SCN2A- and SCN8A-associated developmental epileptic encephalopathies

●▶ **Illimis Therapeutics**

*( Financing, Drug Development )*

Illimis Therapeutics has successfully completed a 58 billion KRW (\$42 million) Series B financing round to accelerate its drug development efforts for CNS and immune diseases using its GAIA platform

●▶ **Endeavour BioMedicines**

*( Orphan Drugs, Pulmonary Fibrosis )*

Endeavor BioMedicines receives orphan drug designation from the FDA and European Commission for taladegib (ENV-101) in the treatment of idiopathic pulmonary fibrosis



●▶ **Genascence**

*( Gene Therapy, Arthritis )*

The FDA grants RMAT designation to Genascence's GNSC-001 for knee osteoarthritis, a first-in-class gene therapy designed to provide long-term IL-1 inhibition with a single intra-articular injection

●▶ **Amphix Bio**

*( Orphan Drugs, Spine )*

Amphix Bio receives FDA orphan drug designation for AMFX-200 to treat acute spinal cord injury

●▶ **Cycle Pharmaceuticals**

*( Launches, Treatment )*

First and only FDA-approved AKU therapy HARLIKU™ (nitisinone) goes live in the U.S., launched by Cycle Pharmaceuticals

●▶ **Daiichi Sankyo**

*( Breakthroughs, Oncology )*

The FDA awards Breakthrough Therapy designation to ENHERTU plus pertuzumab in first-line HER2-positive metastatic breast cancer



●▶ **GSK** *( Vaccines, Prophylaxis)*

The FDA approves GSK's Shingrix in a prefilled-syringe presentation, simplifying administration for shingles prevention

●▶ **Bio-Thera Solutions** *( Biosimilar, Simponi )*

The FDA has accepted the BLA for BAT2506, Bio-Thera's proposed biosimilar to SIMPONI, for multiple autoimmune indications

●▶ **Johnson & Johnson** *( FDA Priority Review, Bladder Cancer )*

The FDA grants priority review to TAR-200, Johnson & Johnson's new treatment for BCG-unresponsive high-risk NMIBC

●▶ **Viatrix** *( Clinical Trial, Results )*

Viatrix fails to meet the debris-resolution endpoint in the Phase 3 MR-139 blepharitis trial and will reassess development strategy



●▶ **Roche**

*(FDA CRL, DLBCL)*

The FDA issues CRL for Columvi in earlier DLBCL, faulting low U.S. enrollment and regional efficacy gaps

●▶ **Bayer**

*(FDA Approval, Finerenone)*

The FDA approves Bayer's finerenone (KERENDIA) for heart failure with preserved or mildly reduced ejection fraction (LVEF  $\geq 40\%$ )

●▶ **AstraZeneca**

*(Clinical Trial, Results)*

AstraZeneca's baxdrostat met all endpoints in the Phase 3 BaxHTN trial for uncontrolled or treatment-resistant hypertension

●▶ **Genentech**

*(Columbia, FDA CRL)*

Genentech's supplemental BLA for Columvi plus GemOx in R/R DLBCL receives FDA CRL over insufficient U.S. STARGLO data

