

► Sanofi*(FDA, Approval)*

FDA approves Sanofi's Sarclisa Escena SC in combination with SOC regimens to treat multiple myeloma

► Pfizer*(FDA, Approval)*

Pfizer gets FDA approval for PADCEV plus KEYTRUDA or KEYTRUDA QLEX as neoadjuvant and adjuvant treatment for adults with MIBC regardless of cisplatin eligibility

► Accord BioPharma*(FDA, Approval)*

Accord BioPharma obtains FDA approval of ENNUMO for adults and pediatrics to treat the same indications as NEULASTA biosimilar

► Vera Therapeutics*(FDA, Accelerated Approval)*

FDA gives accelerated approval to Vera Therapeutics' TRUTAKNA that treats proteinuria in adults with primary IgAN



●► Genmab*(EU, Approval)*

EC grants approval to Genmab's TEPKINLY in combination with lenalidomide and rituximab to treat adults with relapsed or refractory follicular lymphoma

●► Arialys*(FDA, Fast Track)*

FDA grants Fast Track designation to Arialys' ART5803 to treat anti-NMDA receptor encephalitis

●► Merck*(FDA, Breakthrough Therapy)*

Merck gains FDA Breakthrough Therapy designation for enpatoran, to treat lupus with active cutaneous manifestations

●► Agios*(FDA, Priority Review)*

FDA provides Priority Review to Agios' mitapivat sNDA to treat sickle cell disease, with a PDUFA date of November 1, 2026



●► **Tarsus Pharmaceuticals**

(Acquisition)

Tarsus acquires iRenix Medical, including its IRX-101, an ocular antiseptic, for an upfront payment of approximately \$75M

●► **Incyte**

(Acquisition)

Incyte acquires Vega Therapeutics including VGA039, a strong strategic fit to its hematology portfolio that treats von Willebrand disease, with an upfront payment of \$1.25B

●► **Biocytogen**

(Collaboration)

Biocytogen and Whitehawk Therapeutics enter a global collaboration to develop BsADCs using Biocytogen's proprietary RENLITE platform

●► **Astex Pharmaceuticals**

(Collaboration)

Astex Pharmaceuticals collaborates with Genentech to identify small molecule candidates with selective inhibitory activity as potential treatments for breast cancer, for an upfront payment of \$25M



 Teva*(Collaboration)*

Teva collaborates with Polpharma Biologics to commercialize OCREVUS IV and SC formulations, expanding its biosimilar pipeline

 Ipsen*(Phase 3, Results)*

Ipsen's Phase 3 BEOND migraine program evaluating DYSPORT met its primary endpoint, with reduction in monthly migraine days compared to placebo, with significant efficacy in episodic migraine

